

Siteimprove CMS Plugin



Siteimprove Sitefinity Plugin v.2 Setup

Introduction

The Siteimprove Plugin bridges the gap between Progress Sitefinity CMS and the Siteimprove Intelligence Platform. You are able to put your Siteimprove results to use where they are most valuable – during your content creation and editing process as well as during any operation in the CMS backend pages.

Siteimprove is a global provider of digital performance technology, amplifying the digital marketing efforts of leading brands. Siteimprove democratizes access to the web and empowers digital marketers with insights to increase marketing reach, supercharge performance, and deliver maximum ROI—across digital channels. With the Siteimprove Plugin the users will get access to Siteimprove insights directly from within Sitefinity.

Features

1

Integrated Basic Settings

Bespoke Sitefinity settings page with tons of options and controls simplifying your initial plugin configuration and integration with the Web Security settings of Sitefinity.

2

Siteimprove CMS Overlay

A Siteimprove powered widget that will show on every Sitefinity page you are editing/previewing giving you access to the Siteimprove insights for the context of every respective page you are on.

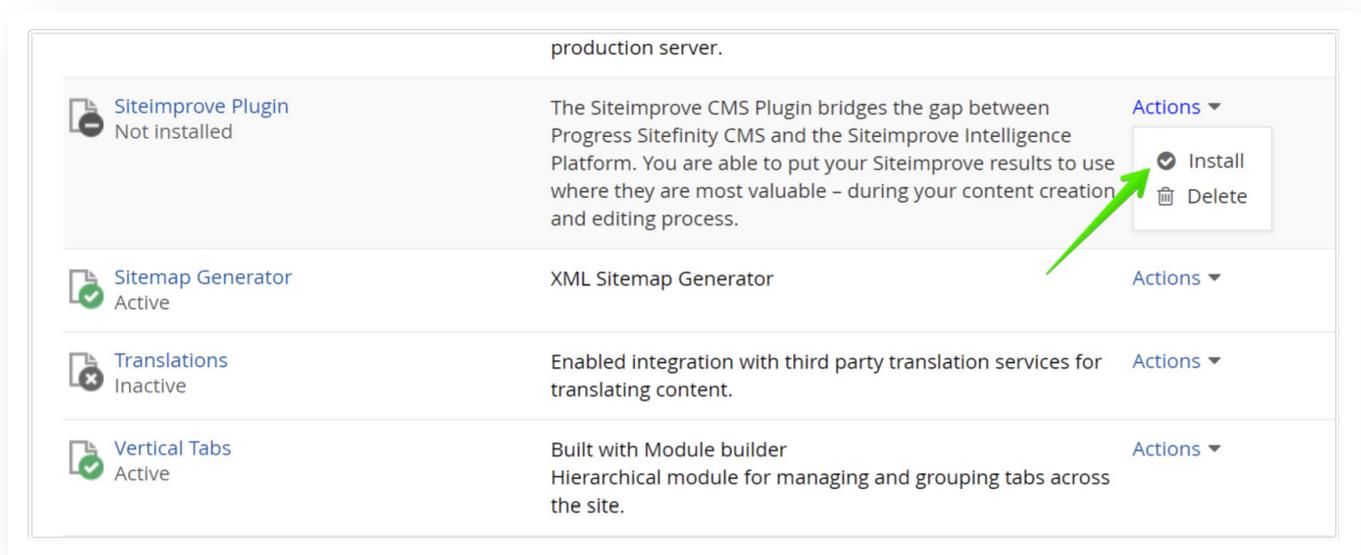
3

Pre-publish check

Allows editors to trigger a pre-publish check of unpublished page or a draft version of an existing published page and get the result in the Siteimprove plugin.

Add to Sitefinity

- Open your Sitefinity solution in Visual Studio
- Install the Plugin via NuGet package. Use the Nuget Package Manager or simply execute the following command `Install-Package -Id Siteimprove.Plugins.Sitefinity` targeting your main Sitefinity web project
- Build the solution in Visual Studio
- Run the project and go to **“Administration > Modules & Services”**
- Find the “Siteimprove Plugin” and under the Actions contextual menu, click **“Install”**, to install the plugin



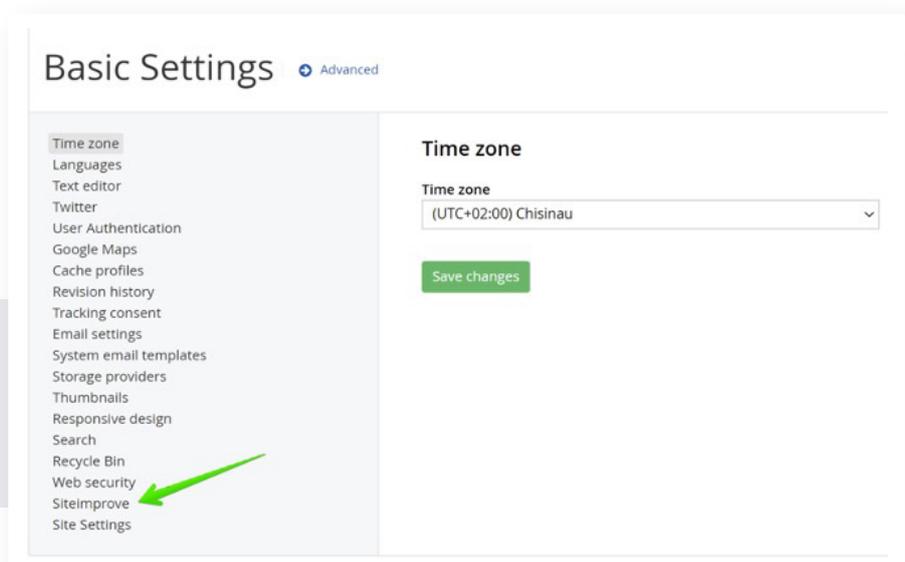
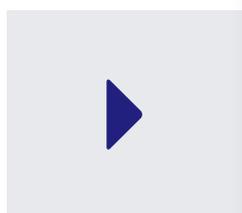
production server.

 Siteimprove Plugin Not installed	The Siteimprove CMS Plugin bridges the gap between Progress Sitefinity CMS and the Siteimprove Intelligence Platform. You are able to put your Siteimprove results to use where they are most valuable – during your content creation and editing process.	Actions ▾ <input checked="" type="checkbox"/> Install <input type="checkbox"/> Delete
 Sitemap Generator Active	XML Sitemap Generator	Actions ▾
 Translations Inactive	Enabled integration with third party translation services for translating content.	Actions ▾
 Vertical Tabs Active	Built with Module builder Hierarchical module for managing and grouping tabs across the site.	Actions ▾

Configure the Plugin

If you are using the Sitefinity Web Security module (<https://www.progress.com/documentation/sitefinity-cms/web-security-module>), it will not block all external scripts by default. That applies for the ones Siteimprove needs to load its overlay. To enable the plugin from the WebSecurity module:

- In the Sitefinity backend, go to **“Administration > Settings”**
- Click on **“Siteimprove”**



Basic Settings Advanced

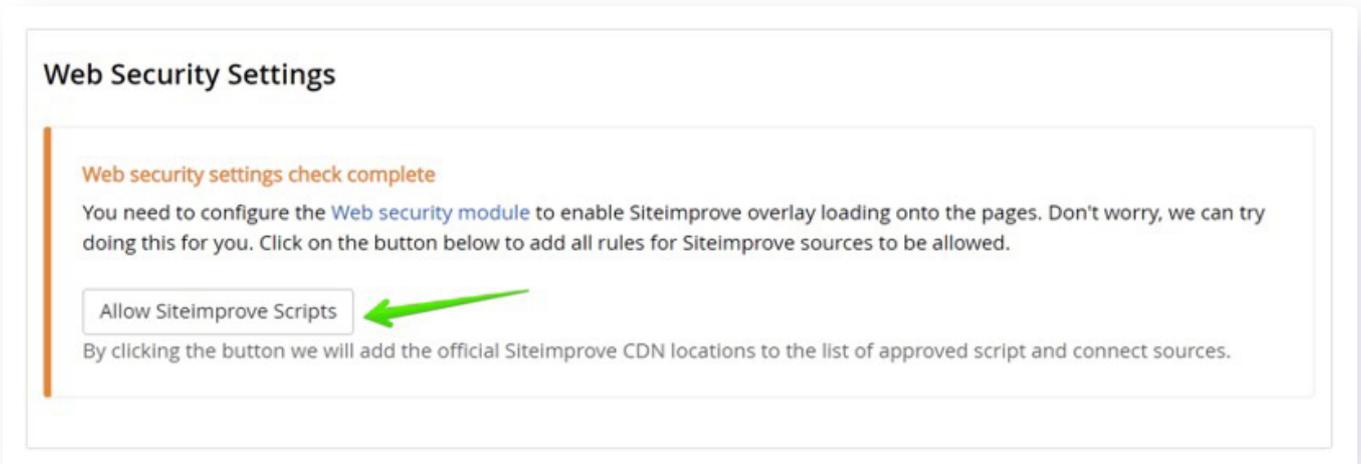
- Time zone
- Languages
- Text editor
- Twitter
- User Authentication
- Google Maps
- Cache profiles
- Revision history
- Tracking consent
- Email settings
- System email templates
- Storage providers
- Thumbnails
- Responsive design
- Search
- Recycle Bin
- Web security
- Siteimprove
- Site Settings

Time zone

Time zone
(UTC+02:00) Chisinau

Save changes

- Scroll down to the **“Web Security Settings”** section and click **“Allow Siteimprove Scripts”**



Web Security Settings

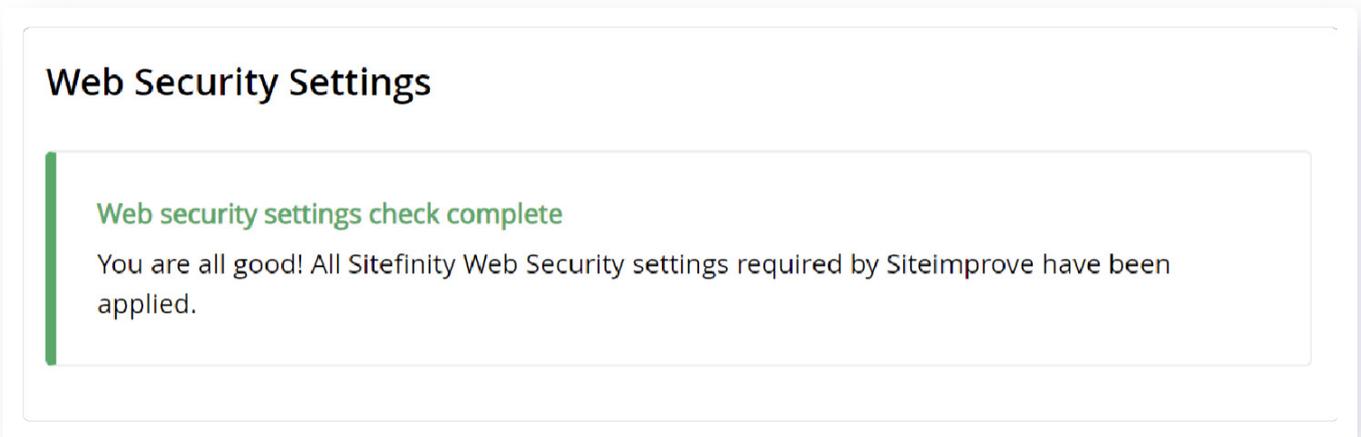
Web security settings check complete

You need to configure the [Web security module](#) to enable Siteimprove overlay loading onto the pages. Don't worry, we can try doing this for you. Click on the button below to add all rules for Siteimprove sources to be allowed.

[Allow Siteimprove Scripts](#)

By clicking the button we will add the official Siteimprove CDN locations to the list of approved script and connect sources.

- If you see the success message **“Web security settings check complete”** you are all good and Siteimprove overlay and scripts are allowed!

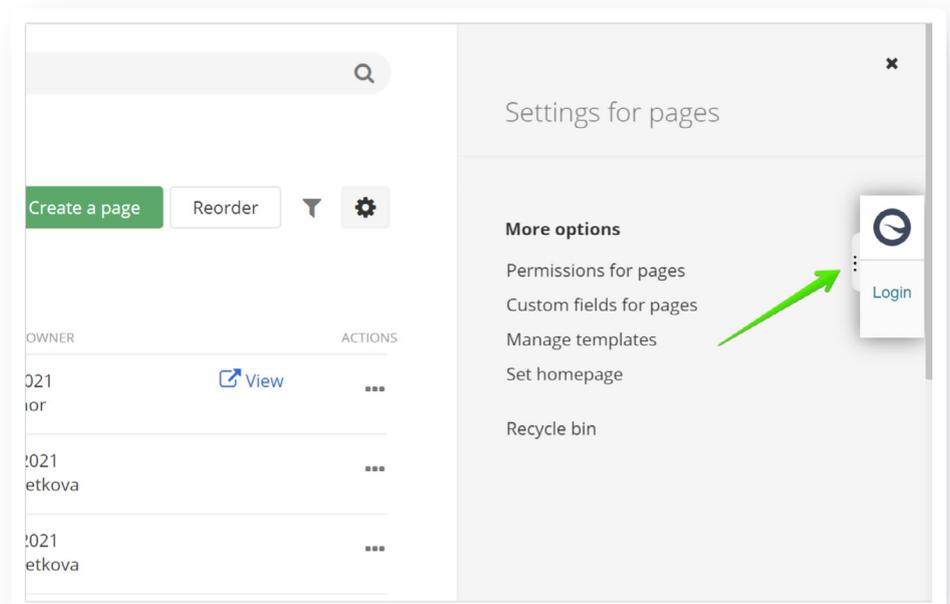


Web Security Settings

Web security settings check complete

You are all good! All Sitefinity Web Security settings required by Siteimprove have been applied.

- Now, you should see the overlay on every Sitefinity backend page



Settings for pages

More options

- Permissions for pages
- Custom fields for pages
- Manage templates
- Set homepage
- Recycle bin

Login

Enable Pre-publish Check

Pre-publish check allows editors to trigger a pre-publish check of unpublished page or a draft version of an existing published page and get the result in the Siteimprove plugin.

- Add a Siteimprove API user and the corresponding API key in order to enable Pre Publish checks of pages.

Find out more on how to add an API user and an API key in the [Help Center](#).

- Go to your Sitefinity application and go to **Administration > Settings**
- Click on **Siteimprove**
- Use the API Username and Key credentials obtained in step 1 and populated the respective inputs in the **Pre-publish Check** section. Once done click **Save Changes**

Pre-publish Check

What is Pre-publish Check?

Pre-publish check allows editors to trigger a pre-publish check of unpublished page or a draft version of an existing published page and get the result in the Siteimprove plugin. To activate it, simply follow this article ([link here](#)) to get API Key credentials from your Siteimprove account and enter them below. Once successful, you will be able to activate pre-publish checks with a simple click of a button.

Siteimprove API Username

Siteimprove API Key

Save Changes ←

- Upon success, you should see the **Enable Pre-publish Check** button. Click it

Pre-publish Check

Pre-publish check is not enabled

Click on the button below to enable Pre-publish check for your Siteimprove account and be able to scan all pages right from your Sitefinity page editor

Enable Pre-publish Check

- If you see the **“Pre-publish check is enabled”** success message, that means you are all set

Pre-publish Check

Pre-publish check is enabled
You can now trigger Siteimprove pre-publish during page-editing of draft or even for unpublished pages

You can now go to any page in edit mode and click on the **“Pre-publish Check”** to scan the draft page before it’s being published and get valuable insights.

Home [Preview](#) **Publish** [Save as Draft](#) [Pre-publish Check](#) [...](#) [☰](#)

Content [Layout](#)

Column 2 [Drag widgets](#)



Achieve your **digital potential**

 **Siteimprove**

Siteimprove is a SaaS solution that helps organizations achieve their digital potential by empowering teams with actionable insights to deliver a superior website experience and drive growth. Siteimprove has 550+ employees across 13 offices, helping over 7,200 customers globally. We're part of the World Wide Web Consortium (W3C), the leading group developing international web standards, and an exclusive Adobe Accelerate Partner. Learn more at [siteimprove.com](https://www.siteimprove.com).